

**Rural Electrification Corporation Limited  
(A Govt. of India Enterprise)  
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**Notice**

**REC 54 EC CAPITAL GAINS TAX EXEMPTION  
BONDS – SERIES VIII**

REC extends subscription in the above said Bonds series till 31.03.2012 or till any notification / modification is done by the GOI in Section 54 EC of the Income Tax Act, 1961 whichever is earlier.

All other terms & conditions of the Information Memorandum (IM) remain same.

For further information, investors may refer IM and website: <http://rec.rcmcdelhi.com>

Surendra Pradhan

Dated 04.04.2011 Deputy General Manager (Fin.)

Disclaimer : This is neither a prospectus nor a statement in lieu of prospectus and is not an advertisement or an invitation from public. This is for information only,